

Embention reports FY 2025 results

- **Revenue reached €13.4 million**, supported by increasing adoption of Embention's flight control systems and critical avionics across UAV and advanced aerospace platforms
- **EBITDA increased to €6.6 million**, representing a 49.0% margin and reflecting strong operating leverage and scalability of the business model.
- **Net income reached €5.0 million**, alongside strong operating cash flow generation
- **180+ employees and 600+ clients worldwide** across 70+ countries
- **POA and APDOA approved**, with compliance with DO178C, DO254 and DO160G standards

REVENUE	EBITDA	EBITDA MARGIN	NET INCOME
€13.4m	€6.6m	49.0%	€5.0m
+64.3% revenue CAGR FY22-FY25	+7.3% vs FY24	Best-in-class profitability	Positive bottom line

Alicante, Spain, [11/06/2026] - Embention reported FY 2025 results, delivering another record year of profitable growth and continued execution across Aerospace & Defense programs.

The company generated revenue of €13.4 million in 2025, compared with €12.3 million in 2024, while EBITDA increased to €6.6 million. EBITDA margin remained strong at 49.0%, demonstrating the scalability of Embention's proprietary technology platform and disciplined cost base.

Operating performance was supported by continued customer adoption of Embention's autopilots, flight control systems and critical avionics across UAV, defense and advanced aerospace applications. Embention also continued to invest in talent, engineering and certification capabilities to support long-term growth.

2025 marked another record year for Embention, driven by strong revenue growth, robust profitability and continued execution across mission-critical aerospace and defense programs. The company enters 2026 with a solid financial position, high-quality backlog visibility and differentiated regulatory and technological positioning.

Business highlights

- Strong international revenue base, with 75.6% of 2025 revenue generated in North America, 15.4% in Europe and 8.2% in Asia.
- Continued expansion of engineering capabilities, reaching 180+ employees after +213% growth over four years.
- Growing global customer footprint, with 600+ clients across 70+ countries.

Financial position and cash flow

- Total assets increased to €26.9 million in 2025.
- Equity reached €16.9 million, strengthening the company's balance sheet.
- Net cash flows from operating activities amounted to €5.5 million.

About Embention

Embention develops mission-critical flight control systems, autopilots and avionics components for UAV, Aerospace & Defense applications. Its technology platform supports a broad range of mission profiles and is underpinned by aviation certification capabilities and a growing international customer base.

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Note: figures are based on Embention FY 2025 results presentation. Due to rounding, numbers may not add up precisely to totals provided.